

# REGISTRATION FORM

(DEADLINE MAY 31, 2021)

## CENTER FOR THE ADVANCEMENT OF VALUE INVESTING EDUCATION

### SEMINAR ON VALUE INVESTING AND SEARCH FOR VALUE (JULY 26 – 30, 2021)

First Name: \_\_\_\_\_

Last Name: \_\_\_\_\_

Organization/company: \_\_\_\_\_

Position: \_\_\_\_\_

Phone: \_\_\_\_\_

Email: \_\_\_\_\_

Address (Street and Number): \_\_\_\_\_

City: \_\_\_\_\_

Province: \_\_\_\_\_

Postal Code: \_\_\_\_\_

Country: \_\_\_\_\_

How did you find out about the seminar? \_\_\_\_\_

#### Cost of Seminar\*,\*\*

Early bird rate: \$4,700 + 13% HST = \$5,311.00 CAD

After Apr 30, 2021: \$5,200 + 13% HST = \$5,876.00 CAD

#### Method of Payment

Certified cheque or bank draft between January 1, 2021 and March 31, 2021 or bank transfer any time after January 1, 2021. Credit cards are not accepted.

Please mail cheque or bank draft in Canadian funds to Center for the Advancement of Value Investing Education, 13-27 Northcrest Dr., London, Ontario, Canada, N5X 4P4. Cheque should be payable to Center for the Advancement of Value Investing Education. For bank transfer information, please email [cavieinfo@valueinvestingeducation.com](mailto:cavieinfo@valueinvestingeducation.com).

Signature: \_\_\_\_\_

Date: \_\_\_\_\_

\* Refundable up to April 30, 2021 (less \$100 CAD processing fee); Non-refundable after April 30, 2021

\*\* Payments accepted starting January 1, 2021

# SEMINAR & REGISTRATION RELATED INFORMATION

## COST OF SEMINAR

- The cost per student:
  - Early bird rate (Jan 1-Apr 30, 2021): \$5,311.00 CAD
  - May 1-May 31, 2021: \$5,876.00 CAD
- For groups of over 15 participants, the cost per student depends on the number of students
- Students are responsible for books, meals, accommodation and transportation
- The full seminar fee must be paid at the time of registration
- The fee is refundable (less \$100 processing fee) up to April 30, 2021
- The fee is not refundable after April 30, 2021

## RECOMMENDED READING MATERIALS<sup>\*,\*\*</sup>

- Benjamin Graham, The Intelligent Investor, Revised Edition, Harper Collins, New York, 2003.
- Bruce Greenwald, Judd Kahn, Paul Sonkin, Michael van Biema, Value Investing, John Wiley and Sons, New York, 2001.
- [George Athanassakos, Equity Valuation, Western University, London, Ontario, 1995](#) – While this is not a value investing book, it provides the foundation on which the value investing approach to valuation is built.
- Course Package

## SEMINAR SCHEDULE

- DAY-1
  - 8:30am-9:00am Registration
  - 9:00am-5:00pm (Lecture)
- DAY-2, DAY-3 & DAY-4 (9:00am-5:00pm) (Lecture/Break-out Groups)
- DAY-5
  - 9:00am-5:00pm (Lecture/Break-out Groups)
  - 5:15pm-7:30pm Guest Value Investor Presentation & Reception

\* The books should be bought prior to the start of the seminar and students should read in advance the assigned chapters, as included in the course outline which will be sent to seminar participants by the registration deadline.

\*\* A course package will be made available to seminar participants free of charge. Part of the package will be emailed to seminar participants by the registration deadline, while the rest of the package, which will also include class notes, will be distributed in class.

## **SEMINAR LOCATION**

Ted Rogers School of Management (TRS) located at 55 Dundas Street West (Between Bay and Yonge Street on the South Side of the Street, Toronto, Ontario). [Campus Map](#)

## **DIRECTIONS TO CLASS**

The seminar will be held in room TRS 3-129. Take the elevator to the 9<sup>th</sup> floor, turn left and follow the corridor to the classroom (signage will be posted).

## **NEARBY ACCOMMODATION**

### **CHELSEA HOTEL – TORONTO**

<http://www.chelseatoronto.com/en>

### **MARRIOTT DOWNTOWN AT CF TORONTO EATON CENTRE**

<https://www.marriott.com/hotels/travel/yyzec-marriott-downtown-at-cf-toronto-eaton-centre/>

### **RYERSON SUMMER HOTEL – HOUSING & RESIDENCE LIFE OFFICE**

<https://www.ryerson.ca/summer-stay/book>

## **PARKING & TRANSPORTATION**

### **EATON CENTRE PARKING GARAGE**

Entrance off of Bay Street just south of Dundas (above Canadian Tire Store) "paid parking" but very close (connected to TRS building by lobby area).

### **RYERSON UNIVERSITY PARKING GARAGE**

Victoria Street (just north of Dundas, right above TRS bookstore).

### **VARIOUS SURFACE AND UNDERGROUND LOTS IN THE AREA**

As this is the downtown core, parking can be expensive. We suggest using the TTC where possible. TRS is right at the Dundas Subway stop (you can get off the stop at Dundas and get to the TRS building without having to go outside).

[The Toronto Transit Commission](#)

[Ground transportation to and from Pearson International Airport](#)

## **RESTAURANTS IN THE VICINITY**

[Atrium](#) (across the street)

[Pickle Barrel](#)

[Red Lobster](#)

[Spring Rolls](#)

Food Court (Tim Horton's, Mr. Submarine, McDonald's, The Croissant Tree)

## **IN THE EATON CENTRE AREA**

[Baton Rouge](#)

[Joey Eaton Centre](#)

Variety of fast food courts

## **IN THE AMC CENTRE (DUNDAS AND YONGE)**

[Jack Astor's](#)

[Milestones](#)

Woo's Chinese Buffet

Starbucks

Food court

## **OTHER RESTAURANTS**

[Barberian's Steak House](#)

[Canoe](#)

[Estiatorio VOLOS](#)

[Nota Bene](#)

[The Fifth Grill & Terrace](#)

[Victor](#)

## **WEB SITES OF INTEREST**

[www.dine.to](http://www.dine.to)

[www.toronto.ca/visitors](http://www.toronto.ca/visitors)