

REGISTRATION FORM

(DEADLINE APRIL 30, 2023)

CENTER FOR THE ADVANCEMENT OF VALUE INVESTING EDUCATION

SEMINAR ON VALUE INVESTING AND SEARCH FOR VALUE (MAY 29 – JUNE 2, 2023)

First Name: _____

Last Name: _____

Organization/company: _____

Position: _____

Phone: _____

Email: _____

Address (Street and Number): _____

City: _____

Province: _____

Postal Code: _____

Country: _____

How did you find out about the seminar? _____

Cost of Seminar*,**

Early bird rate: \$4,700 + 13% HST = \$5,311.00 CAD

After March 31, 2023: \$5,200 + 13% HST = \$5,876.00 CAD

Method of Payment

Certified cheque or bank draft between January 1, 2023 and February 28, 2023 or bank transfer any time after January 1, 2023. Credit cards are not accepted.

Please mail cheque or bank draft in Canadian funds to Center for the Advancement of Value Investing Education, 13-27 Northcrest Dr., London, Ontario, Canada, N5X 4P4. Cheque should be payable to Center for the Advancement of Value Investing Education. For bank transfer information, please email cavieinfo@valueinvestingeducation.com.

Signature: _____

Date: _____

* Refundable up to March 31, 2023 (less \$100 CAD processing fee); Non-refundable after March 31, 2023

** Payments accepted starting January 1, 2023

SEMINAR & REGISTRATION RELATED INFORMATION

COST OF SEMINAR

- The cost per student:
 - Early bird rate (Jan 1-Mar 31, 2023): \$5,311.00 CAD
 - April 1- April 30, 2023: \$5,876.00 CAD
- For groups of over 15 participants, the cost per student depends on the number of students
- Students are responsible for books, meals, accommodation and transportation
- The full seminar fee must be paid at the time of registration
- The fee is refundable (less \$100 processing fee) up to March 31, 2023
- The fee is not refundable after March 31, 2023

RECOMMENDED READING MATERIALS*

- Benjamin Graham, [The Intelligent Investor](#), Revised Edition, Harper Collins, New York, 2003.
- George Athanassakos, [Value Investing: From Theory to Practice – A Guide to the Value Investing Process](#), Center for the Advancement of Value Investing Education, London, Ontario, 2022.
- Course Package

GUEST SPEAKERS

- Jeffrey D. Stacey, Chairman & Chief Executive Officer, Stacey Muirhead Capital Management, Waterloo, ON, Canada (May 30, 2023)
- Michael McCloskey, Founder, President & Chief Investment Officer, GreensKeeper Asset Management Inc., Oakville, ON, Canada (June 2, 2023)

SEMINAR SCHEDULE

- DAY-1
 - 8:30am-9:00am Registration
 - 9:00am-5:00pm (Lecture)
- DAY-2, DAY-3 & DAY-4
 - 9:00am-5:00pm (Lecture/Break-out Groups)
- DAY-5
 - 9:00am-5:00pm (Lecture/Break-out Groups)
 - 5:15pm-7:30pm Reception

* The books should be bought prior to the start of the seminar and students should read in advance the assigned chapters, as included in the course outline which will be emailed to seminar participants along with a course package in late April.

SEMINAR LOCATION

Ted Rogers School of Management (TRS) located at 55 Dundas Street West (Between Bay and Yonge Street on the South Side of the Street, Toronto, Ontario). [Campus Map](#)

DIRECTIONS TO CLASS

The seminar will be held in room TRS 3-129. Take the elevator to the 9th floor, turn left and follow the corridor to the classroom (signage will be posted).

NEARBY ACCOMMODATION

CHELSEA HOTEL – TORONTO

<http://www.chelseatoronto.com/en>

MARRIOTT DOWNTOWN AT CF TORONTO EATON CENTRE

<https://www.marriott.com/hotels/travel/yyzec-marriott-downtown-at-cf-toronto-eaton-centre/>

RYERSON SUMMER HOTEL – HOUSING & RESIDENCE LIFE OFFICE

<https://www.ryerson.ca/summer-stay/book>

PARKING & TRANSPORTATION

EATON CENTRE PARKING GARAGE

Entrance off of Bay Street just south of Dundas (above Canadian Tire Store) "paid parking" but very close (connected to TRS building by lobby area).

RYERSON UNIVERSITY PARKING GARAGE

Victoria Street (just north of Dundas, right above TRS bookstore).

VARIOUS SURFACE AND UNDERGROUND LOTS IN THE AREA

As this is the downtown core, parking can be expensive. We suggest using the TTC where possible. TRS is right at the Dundas Subway stop (you can get off the stop at Dundas and get to the TRS building without having to go outside).

[The Toronto Transit Commission](#)

[Ground transportation to and from Pearson International Airport](#)

RESTAURANTS IN THE VICINITY

[Atrium](#) (across the street)

[Adega Restaurante](#)

[Mucho Burrito](#)

[Red Lobster](#)

Food Court (Tim Horton's, Mr. Submarine, McDonald's, The Croissant Tree)

IN THE EATON CENTRE AREA

[Joey Eaton Centre](#)

Variety of fast food courts

IN THE AMC CENTRE (DUNDAS AND YONGE)

[Jack Astor's](#)

[Milestones](#)

Starbucks

Food court

OTHER RESTAURANTS

[Barberian's Steak House](#)

[Canoe](#)

[Estiatorio VOLOS](#)

[The Fifth Grill & Terrace](#)

[Victor](#)

WEB SITES OF INTEREST

www.dine.to

www.toronto.ca/visitors